

The War for Computational Energy

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Artificial Intelligence, Automation, and the New Global Power Balance

I. Introduction: It's Not AI. It's the Augmented Human.

The dominant narrative suggests that Artificial Intelligence will replace humans. The reality is more precise — and far more disruptive:

The future is not Artificial Intelligence.

The future is the human who knows how to use it better than everyone else.

AI remains, fundamentally, a tool.

An extraordinary one — but still a tool.

The real differentiation will not be access to AI — because access is becoming widespread — but:

- Who contextualizes it better
- Who coordinates it better
- Who integrates it into real systems
- Who connects it to energy, capital, and narrative

We are entering the era of the **augmented human**, not the replaced human.

II. Automation as Fresh Water

For decades, many economic and labor systems were sustained by:

- Structural inefficiency
- Corruption
- Unnecessary intermediaries

- Artificial bureaucracy
- Institutional violence
- Generalized waste of human and energy resources

Artificial Intelligence enters this landscape like fresh water.

It automates:

- Repetitive processes
- Mid-level cognitive tasks
- Operational decisions
- Large-scale data analysis
- Baseline creative production

And it does so 24/7.

It is natural that:

- Large corporations reduce staff
- Wealth temporarily concentrates
- Fears of centralization increase

But here lies a paradox.

When automation becomes accessible,
the structural advantage of giants weakens.

III. The War of Context

AI is not omniscient.

It drifts.

It confuses context.

It can appear brilliant while being fundamentally wrong.

This creates a new battlefield:

The battle for contextualization.

The winner will not be the one with the largest model.
The winner will be the one who:

- Understands the problem deeply
- Designs better systems
- Aligns data, energy, and incentives
- Coordinates humans and machines intelligently

This triggers an accelerated arms race:

- Who automates more?
- Who automates better?
- Who reduces friction most efficiently?
- Who integrates automation with real capital flows?

It is a silent arms race.

And here is the crucial point:

Smaller, coordinated, agile entities — with less to lose and more to gain — can challenge larger, slower, bureaucratic powers.

In power theory terms:

When equilibrium shifts, the largest player does not always win.
Sometimes the fastest one does.

IV. Energy: The Final Asset

Behind Artificial Intelligence lies a physical truth:

AI = computation.

Computation = processed energy.

And energy is scarce.

We are now witnessing a real — not theoretical — dispute over computational energy.

Two primary forces compete for it:

- Artificial Intelligence infrastructure

- Decentralized networks such as Bitcoin

Bitcoin represents energy converted into digital scarcity.

AI represents energy converted into optimization and predictive capability.

Both require:

- Electricity
- Infrastructure
- Specialized hardware
- Capital-intensive investment

It is no coincidence that we see:

- Geopolitical tensions over semiconductor supply
- Export restrictions
- Energy subsidies
- Strategic positioning of data centers
- Sovereign competition for technological independence

The war for computational energy has already begun.

V. Nominal Price Is Secondary

Bitcoin may trade at \$65,000 today.

It may have reached \$125,000.

It may rise or fall.

That is superficial.

What truly matters is:

- How much global energy secures the network
- How much global energy trains and runs AI systems
- Which narrative attracts more capital
- Which architecture provides long-term stability

Price is a reflection.
Energy is the foundation.

VI. Centralization or Fragmentation?

Many fear AI will centralize wealth.

In the short term, that may be true.

Large companies:

- Reduce workforce
- Automate operations
- Expand margins
- Consolidate power temporarily

But technological history follows a pattern:

1. Innovation
2. Concentration
3. Standardization
4. Democratization
5. Creative fragmentation

AI does not eliminate competition.
It redefines it.

A small, well-coordinated team with:

- Strong contextual understanding
- Efficient automation
- Access to energy
- Clear incentives

Can destabilize entire industries.

VII. Power Theory in the Age of Automation

In a world where:

- More is wasted than consumed
- Corruption extracts value
- Violence distorts incentives
- Monetary systems inflate away savings

Automation can reduce friction.

But only if aligned with:

- Correct incentives
- Transparency
- Verifiable energy
- Decentralized infrastructure

This is where the intersection of AI and Bitcoin becomes fascinating.

One optimizes.

The other anchors scarcity.

One predicts.

The other secures.

One accelerates.

The other stabilizes.

VIII. The True Disruption

The real disruption is not AI alone.

It is:

AI + Energy + Human Coordination + Narrative

That combination can shift global equilibrium.

Because power is no longer defined solely by:

- Financial capital
- Military force
- Territorial control

It is increasingly defined by:

- Control of computational energy
- Automation capacity
- Digital sovereignty
- Distributed coordination

The question is not whether disruption will happen.

The question is:

Who understands this new architecture of power first?

IX. Conclusion: The Era of Hyper-Productivity

We are entering an era of hyper-productivity.

It will not be evenly distributed.

There will be:

- Speculative bubbles
- Excesses
- Labor displacement
- Temporary concentration of wealth

And simultaneously:

- Ultra-efficient micro-enterprises
- Globally coordinated networks
- Individuals operating like corporations
- Energy converted into sovereignty

The human who learns to integrate AI as an extension of their will
is not replaced.

They are amplified.

And in that amplification,
the true battle is not for data.

It is for energy.

And energy, as always,
is power.